# EPA RFA No. 09025

# **Quality Assurance Project Plan**

# Long Island Sound Water Quality Monitoring Zooplankton Identification Project 2008-2013

Prepared by

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for

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# Submittal 2 December 4, 2008

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# Quality Assurance Project Plan LIS Water Quality Monitoring Zooplankton Identification Project 2008-2013

# A: PROJECT MANAGEMENT

#### 1.1 Problem Definition

The Connecticut Department of Environmental Protection has maintained an ambient water quality monitoring program on Long Island Sound since 1991. While this long-term monitoring program has been valuable in assessing water quality conditions over that time, there is an understanding that an evaluation of the health of the system and of the effects of management actions is not complete without an evaluation of processes and trends in the living communities. In August of 2002 a zooplankton identification/enumeration component was added to the Program through support from EPA National Coastal Assessment (NCA). The support for this component of the monitoring program, as well as phytoplankton and phytopigment analysis, is continuing through the federal Long Island Sound Study (LISS). An understanding of the planktonic communities, essential links in the food web, will allow scientists and managers a more complete understanding of the system and its responses to environmental factors. With continued plankton monitoring over time, variations from normal patterns may provide information through which the health of the ecosystem may be evaluated. This information, plus the relationships to water quality and other living resources will allow a more complete understanding of the processes and responses operating in Long Island Sound.

The objectives of the Zooplankton Monitoring component are:

- To characterize the composition, abundance, and biomass of the mesozooplankton and microzooplankton at specified stations in Long Island Sound.
- To establish a baseline of spatial and seasonal patterns of the zooplankton community, from which changes and trends may be recognized.
- To establish a database that will allow for future evaluations of trophic interactions, indicator development, model applications, and trend analyses relating spatial and temporal patterns in zooplankton to changes in Long Island Sound water quality.

The Connecticut Department of Environmental Protection (CTDEP), with funding from the federal EPA Long Island Sound Study (LISS), has been conducting regular monitoring of Long Island Sound (LIS) since 1991. Through the fifteen years of monitoring, chlorophyll-*a* levels have shown wide fluctuations and periods of decline that appear to be unrelated to nutrient concentrations. A better understanding of planktonic communities will help determine if the community structure is shifting or if chlorophyll or other trends are simply an artifact of sampling schedules. Further, as nitrogen control plans continue to be implemented, plankton community shifts towards more or less desirable species can be documented and assessed.

Zooplankton samples were collected for identification and enumeration from August 2002 through June 2008 with analyses conducted by UCONN. The current project is essentially the same as the previous projects undertaken with UCONN. This project will continue the Long Island Sound zooplankton database and provide for improved understanding of seasonal and annual variability. In addition, the zooplankton community data is valuable for interpreting results of ongoing phytoplankton and phytopigment analyses also being funded by EPA's LISS.

# 1.2 Project Description

This project involves monitoring the composition, abundance and biomass of mesozooplankton and microzooplankton at specified sites in Long Island Sound. Sample collections will be made coincident with water quality and phytoplankton monitoring as part of the Long Island Sound Ambient Water Quality Monitoring Program. Details of the overall Monitoring Program can be found in the DEP's *Quality Assurance Project Plan for the Long Island Sound Ambient Water Quality Monitoring Program*, approved May 28, 2002, and currently undergoing revision/update. The field portion of the zooplankton project will be covered under the QAPP for the CTDEP project (CTDEP, 2002) (approved May 2002/Amendment 2004; RFA No. CT02209/04303) (see Appendix G) but is also presented in adequate detail here to provide a complete and cohesive QAPP.

Water samples are currently collected from 17 stations throughout LIS on a monthly basis as part of the CTDEP LIS Ambient Water Quality Monitoring Program. Zooplankton samples will be collected from six stations during each Monthly Field Survey. The stations to be sampled monthly have been selected from the seventeen stations sampled monthly for phytoplankton and water quality parameters. These stations, shown in Figure 1, have been sampled for zooplankton since August 2002. Calendar, weather and competing project constraints are expected to occasionally affect this schedule, resulting in some missed samples. Additional samples will be collected when possible during the Summer Hypoxia Survey from the same stations sampled during the Monthly Survey, and spatial coverage may be increased during the summer months when planktonic activity is high through additional station sampling.

Water and net samples for zooplankton identification will be collected on a monthly basis from six stations. These stations will also be sampled for phytoplankton community and phytopigment. These stations were chosen based on the availability of existing/historical planktonic community structure data. It is with this overlap of sampling for phytoplankton, pigments, and zooplankton at the same time and location that the best overall information regarding the planktonic community is obtained. The zooplankton community data generated by the current project will be valuable for interpreting results of this ongoing phytoplankton and HPLC phytopigment analyses, as well as nutrient trend analyses, being conducted by the Monitoring Program under separate QAPPs.

CTDEP conducts supplemental collections each month from June through September and in February and March to capture peak hypoxia and diatom bloom conditions, respectively. While not all stations are sampled during the supplemental surveys, as the focus is the

western portion of the Sound, samples for zooplankton identification may be collected during those surveys as well (*see* table in Section 2.1.1).

Mesozooplankton samples will be collected, preserved, and analyzed separately from microzooplankton samples. The mesozooplankton samples will come from a paired set of plankton nets, towed at each station. The microzooplankton samples are whole water composite samples taken from multiple depths. Section 2.1.2, Sample Collection and Preservation, contains details of sampling procedures. Field sampling will be conducted by personnel from CTDEP. Samples will be placed in sample storage bottles and preserved immediately on board. All samples will be delivered to the University of Connecticut Department of Marine Science for analysis.

Under the direction of Drs. Hans Dam and George McManus, all zooplankton samples will be analyzed for species composition, to the lowest possible taxonomic level, abundance, and total biomass. Data and interpretive reports will be provided to CTDEP along with appropriate QA analyses. Zooplankton analyses are currently funded as part of the CTDEP CWA Section 119 grant for Long Island Sound Study participation, under Task 08-02: Connecticut State Water Quality Monitoring, for federal fiscal year 2008.

This QAPP will be effective for five years from approval, or approximately through the fall of 2013. If minor changes occur, EPA will be notified by email or letter; if major changes occur, a revised QAPP will be submitted to EPA for review and approval.

# 1.3 Project Organization

The project is organized and coordinated between UConn and CTDEP (**Figure 1**). Drs. Dam and McManus will be responsible for ensuring proper field collections made by CTDEP staff, supervised by Matthew Lyman of CTDEP. Drs. Dam and McManus will also direct and ensure quality for the laboratory procedures, taxonomy, enumeration and interpretation of zooplankton data: Dr. Dam will direct and ensure quality for the laboratory procedures related to mesozooplankton analyses; Dr. George McManus will direct and ensure quality for the laboratory procedures related to microzooplankton analyses. Laboratory staff (graduate assistants, research associates, etc) will work under the supervision of Drs. Dam and McManus on laboratory and reporting tasks. Mr. Lyman and Ms. O'Brien-Clayton will coordinate the planned collection activities and will remain in regular communication with UCONN staff during the term of the project. Christine Olsen, CTDEP, will serve as Quality Assurance Officer for the project and will conduct appropriate reviews and audits of the project. Johanna Hunter, EPA Region I, has administrative oversight of the project. All reports and data for the project will be reviewed by CTDEP and EPA - Region I for final approval.

## 1.4 Distribution List

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# 1.5 Description of Tasks

Four tasks are specified in the agreement between UCONN and CTDEP.

- 1. Provide laboratory quality assurance (QA) and standard operating procedure (SOP) documentation to the CTDEP including contributions to the preparation of project QAPP and ongoing documentation of procedures.
- 2. Analyze approximately 200 water/net samples each, per year (as funding allows), as collected and provided by CTDEP from LIS for zooplankton taxa and abundance (Dam and McManus) (first year of samples from July 2008 June 2009)
- 3. Create and maintain a database in conjunction with CTDEP (Dam, McManus, Olsen)
- 4. Prepare and submit data reports to CTDEP and the LISS (Dam and McManus) (periodic data reports as analyses are ongoing and a final data compilation/interpretation report by December 30, annually, beginning with 2009).

# 1.6 Project Report Schedule

Report / [Responsibility]	Date	Items to report
Periodic Data Reports  [Prepared by UCONN Principal Investigators and submitted to CTDEP for approval.]	As analyses are completed; but no less frequently than every 60 days. Target report dates for the first year: March 1, May 1, July 1, and September 1, 2009.	<ol> <li>Accounting of samples analyzed</li> <li>Relevant data (type and number of zooplankton identified, by sample name)</li> <li>Quality assurance/quality control documentation (documents the quality assurance performance and describes any quality assurance issues encountered with reported samples, including any recommendations for corrective action or suggestions that would improve data quality.)</li> </ol>
Final Report  [Prepared by UCONN Principal Investigators and submitted to CTDEP for approval.].	December 30, 2009; and annually thereafter as long as the project continues (funding to be confirmed annually).	<ol> <li>A summary of type and number of zooplankton identified during this project</li> <li>A comprehensive analysis on the spatial and temporal distribution of zooplankton in Long Island Sound that were collected for this project.</li> <li>A quality assurance section that will document the quality assurance performance and shall describe any quality assurance issues encountered during the project period.</li> </ol>
Final Data		Data will be uploaded to Storet/WQX.
[Data submittal by CTDEP.]		

# **B: MEASUREMENT AND DATA ACQUISITION**

# 2.1 Sample Collection, Storage, and Processing

# 2.1.1 Schedule of Sample Collection

This QAPP will cover the currently planned and funded twelve-month project beginning on or about October 1, 2008 and continuing through September 30, 2009, as well as any future projects that are funded through 2013. The monthly survey for 6 fixed stations will generally be performed during the first week of each month. In the summer months, June through August, one additional sampling each month will be carried out generally in the third week of the month, but will not cover the entire Sound (*see* Table below). Similarly, supplementary samples may be taken during February and/or March when the diatom bloom usually peaks. Collections of zooplankton samples during these supplementary surveys will depend on available boat time as well as the availability of laboratory volume and funding.

The 6 fixed stations will be a subset of the monthly sampled stations of the CTDEP LIS Ambient Water Quality Monitoring Program (see Appendix D): stations B3, D3, F2, H4, I2, and K2 (**Figure 2**). These six stations are also sampled for phytoplankton and phytopigments. An additional four stations are sampled for the phytoplankton and phytopigments and may be sampled for zooplankton if time and laboratory capabilities allow. The distribution of stations and frequency of collection are designed to provide adequate survey coverage of LIS to provide meaningful interpretation of zooplankton population structure and diversity, complementary to the ongoing monitoring program in LIS and previous zooplankton analyses. The original distribution of sampling stations was developed by experts on LIS and monitoring (LISS, 1994 and Connecticut Department of Environmental Protection, 2002).

Sampl	ing loca	tions an	d numb	er of s	urveys	for zoo	olankto	n collec	tions (S	ee also	Figure	1)
STN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Priori	ty Statio	ons										
В3	1	1*	1*	1	1	1*	1*	1*	1	1	1	1
D3	1	1*	1*	1	1	1*	1*	1*	1	1	1	1
F2	1	1*	1*	1	1	1*	1*	1*	1	1	1	1
H4	1	1	1	1	1	1*	1*	1*	1	1	1	1
12	1	1	1	1	1	1	1	1	1	1	1	1
K2	1	1	1	1	1	1	1	1	1	1	1	1
* Supp	lement	ary surve	eys pos	sible.								

# 2.1.2 Sample Collection and Preservation

Mesozooplankton are defined as those animal species within the plankton that are collected with a 200-micron mesh net, whereas, microzooplankton are those plankton species that will pass through a 200 micron mesh net.

On field sampling days, the designated field supervisor is responsible for seeing that sampling at all stations is conducted properly and that all chain of custody procedures are followed.

# **Mesozooplankton Sample Collections**

The primary goals of the Long Island Sound mesozooplankton analysis are to (1) evaluate the spatial and temporal variation in mesozooplankton species composition and abundance, (2) evaluate relationships between mesozooplankton or particular species abundance and nutrient or hydrographic conditions, and (3) provide direct mesozooplankton biomass data for model applications. To achieve these goals, approximately 12 samples per month (net duplicates collected from each of the 6 Long Island Sound sites) will be analyzed for mesozooplankton identification/enumeration, and displacement volume (biomass).

Two replicates will be collected at each site visited and each replicate will be analyzed as a unique sample.

Prior to each field sampling day, all equipment and supplies are checked for readiness according to the QC protocol. Exact site is determined by GPS. GPS coordinates will be recorded on the field data sheets at the start and end of each plankton tow. Mesozooplankton sampling will generally occur on approach to the water quality station, prior to water quality sampling. Samples will be collected with paired 200 µm mesh, 0.5 m diameter, 2.5 m long plankton nets (SeaGear Corp, Melbourne, FL) each fitted with a calibrated flowmeter attached within the opening to provide an estimation of sampling effort. Nets will be towed in an oblique pattern from bottom to surface, with an overall tow time of approximately five minutes. Clogging of the nets by high concentrations of plankton may necessitate shorter tow times, and tows will be adjusted accordingly. Flow meter readings will be taken prior to setting the net and at the end of the tow and recorded on the Zooplankton Field Data Sheet (Appendix B). Actual tow time will also be recorded on the Datasheet.

Field sampling should adhere to the following guidelines.

- 1. Sample the entire water column with an oblique tow (approximately 5 minutes).
- 2. If net touches the bottom, the tow should be performed a second time.
- 3. If gelatinous zooplankton are present, samples will be passed through a 2000  $\mu$ m mesh sieve to remove the mesoglea and then the mesozooplankton sample will be reconcentrated through 200- $\mu$ m mesh. Care will be taken to ensure that no residual plankton remains clinging to either the strainer or to the mesoglea.
- 4. Nets and sieves will be rinsed and the codend buckets/sieve contents will be emptied into prelabeled 500 ml sample jars containing 10% formalin as a preservative. The bottles will then be placed in storage containers for transport to the laboratory.

# Gelatinous Zooplankton

Gelatinous zooplankton captured in the nets will be identified where possible and volume will be determined after straining from the normal plankton sample. Percent composition of gelatinous zooplankton, by species or group (i.e. ctenophore, scyphozoan) will be determined and recorded on the field datasheet. Mesoglea will then be discarded.

CTDEP staff have developed a guide for field staff to assist with the identification of gelatinous zooplankton. This guide is included as Appendix F of this QAPP.

# **Microzooplankton Sample Collections**

Microzooplankton samples are collected at the same stations that mesozooplankton samples are collected. Microzooplankton samples will be collected at the same time as water quality sampling, generally after the mesozooplankton sample collection.

Microzooplankton is defined as all heterotrophic eukaryotic organisms having dimensions between 20 and 200 micrometers. Taxonomically, they are composed principally of protists (ciliates and some dinoflagellates) and metazoans (the latter including rotifers and the larvae of crustaceans, mollusks, echinoderms and other invertebrate phyla). Generally, the protistan members of the microzooplankton are numerically the most abundant and they dominate the overall metabolism (respiration, feeding) of the microzooplankton assemblage. Metazoans, which are generally the larger members of the microzooplankton community (c. 75-200 um), may at times dominate the biomass of the assemblage but still not dominate its overall metabolism because of the well-known decline in weight-specific metabolism with size (e.g. Moloney and Field 1989 and references therein). Also, as a general rule, protistan microzooplankters are fragile and hence easily damaged or destroyed by nets or pumps, whereas the metazoans are generally robust to such sampling methods.

Because of the above considerations, we will take two separate kinds of samples for microzooplankton. Whole water samples will be collected with the use of 5-liter Niskin bottles from 4-6 discreet depths within the water column. Water samples will be collected with the use of 5-liter Niskin water sampling bottles. The sampling bottles are usually mounted on a General Oceanics Rosette Multibottle Array that allows for remote actuation of the sampling bottles. The sampling method is discussed in the DEP AWQMP program's Standard Operating Procedures Manual (SOP) (see Appendix G). When circumstances do not allow the use of the array, sampling bottles can be mounted on a wire controlled by a starboard winch, and triggered with messengers. Sample depths will depend on the overall depth at the station, and samples will generally be spaced every 4-6 meters, beginning at approximately two-meter depth. The entire five liters from each depth sampled will be combined into a large (40-50 liter) carboy. Sample depths and the total composite volume will be recorded on the Zooplankton Field Data Sheet (Appendix A).

The composite sample will be gently, but thoroughly mixed and a 250 ml sample will be immediately withdrawn into a prelabeled opaque plastic sample bottle and preserved with 5% (final concentration) acid Lugol's solution. This will be the "whole water" sample. Ten liters of the water remaining in the carboy will then be poured gently through a 64  $\mu$ m mesh sieve and the sieve contents will be washed into a sample bottle and preserved with formaldehyde (c. 2.5% final concentration). This will be the ">64" sample.

Ancillary field data are collected and recorded as part of DEP's regular monitoring effort. Parameters of relevance to the zooplankton monitoring include date, time and depth of sample, temperature and salinity profiles, light attenuation, and general sea and weather

conditions. Weather conditions are generally noted although wind speed and direction are not measured on board the ship, but can be obtained from nearby meteorological stations. Tide information will be taken from tide tables based on the time of sample collection. Current measurements are not taken on these surveys.

# 2.1.3 Sample Handling, Tracking and Custody

All samples will be identified with a unique sample identification number (station name and collection date (MM/DD/YY)) labeled on the sample bottles (see Appendix B) and recorded on the Zooplankton Field Data Sheets (see Appendix A). The Field Operations Manager is designated field sample custodian and is responsible for the proper collection, labeling and preservation of each sample in the field. The time of collection, exact location of the sampling site, preservative used and any problems with sampling will be noted on the Zooplankton Field Data Sheet (Appendix A). The recording of all field data on the field data sheets/field log and the delivery of samples and field data are his responsibility as well.

Data sheets will accompany the samples in the same manner as specified in the CTDEP QAPP (see Appendix G) for LIS sampling for water chemistry samples and will be entered into a computer database. These sample data will be copied into a database that will be created in Drs. Dam's and McManus' laboratories (for example, see Appendix E). Since these procedures are routine with the water chemistry samples, no problems with sample handling and delivery are anticipated.

The field supervisor, or his designee, relinquishes control of the samples and data sheets to the designated laboratory staff. This will be facilitated by the use of a chain-of-custody form (Appendix C) that will be dated and signed by both parties when the samples are delivered. A copy of the chain-of-custody form will be made for retention by the field staff. The original will remain at the laboratory. A copy of the Zooplankton Field Data Sheet (appendix A) will also accompany samples to the laboratory.

The zooplankton samples will be placed in a secure location at the laboratory prior to processing. Processing steps will also involve chain-of-custody. All steps of the sample handling, processing, and analysis, including settling, splitting, sieving, etc, shall have written records made at the time of the activity. Care will be taken to label all sample holding apparatus (e.g. settling cylinders, petri dishes, etc) with the sample code. Written records will include the date of the activity and the individual performing the work. The names of individual technicians performing the identification and enumeration, as well as the current date and any problems with the workup of the sample will be recorded on the identification/enumeration sheets (Appendix D) provided for each sample. The laboratory supervisor will be responsible for reviewing the lab split/count sheets. The originals of the lab data sheets will be maintained in a secure area in the laboratory.

A permanent record of custody and handling for each sample analyzed will be kept on file in the zooplankton laboratory. Copies of these records will be submitted with the data for future reference.

# 2.1.4 Sample Processing/Zooplankton Identification and Enumeration

# **Mesozooplankton Laboratory Standard Operating Procedure**

Mesozooplankton Laboratory analyses include (1) determination of dry weight for biomass, (2) species identification (or lowest possible taxonomic level), (3) enumeration by density determination and percent composition, and (4) development of a reference collection of photographs representing the major LIS mesozooplankton.

Based on the results of previous zooplankton sampling in Long Island Sound, the phyla represented in the mesozooplankton samples would be expected to include Arthropoda (copepods, mysids, crab larvae, amphipods, barnacle nauplii and cladocerans); Annelida (polychaete larvae); Mollusca (gastropod and bivalve larvae); Echinodermata (sea star larvae); Chordata (Oikopleura sp.); Bryozoa; and Chaetognatha (*Sagitta elegans*). Copepods were found to dominate the mesozooplankton abundance (comprising 60-90%) and biomass throughout Long Island Sound in samples from 2002-2008, with the three dominant species *Acartia hudsonica* and *Temora longicornis* in the winter-spring, and *Acartia tonsa* in the summer-fall months (Dam and McManus, 2006, and preliminary data for 2005-2008).

Duplicate samples preserved in a 10% buffered formalin solution will be stored in 500 ml brown polyethylene, or glass bottles for delivery to Dr. Dam's laboratory at the Department of Marine Sciences, University of Connecticut. A chain of custody will be established by having the lab supervisor in Dr. Dam's laboratory sign for receipt of the samples and field data sheets from the DEP personnel. Samples and data sheets will be placed in Dr. Dam's lab until the time for processing the samples.

Preserved samples will be split; one portion will be used for determination of dry weight. The remainder of the sample will be used for species identification and enumeration. A record of both the split fraction and the fraction returned to the original container shall be kept in the laboratory.

# Split sample:

- 1. Pour preserved sample directly into plankton splitter.
- 2. Rock plankton splitter approximately four times to split sample.
- 3. Sieve half sample through both a 2000 and a 100  $\mu$ m mesh in hood.
- 4.  $>2000 \,\mu\text{m}$  organisms: note approximate composition on data sheet, rinse with filtered seawater, and dispose of these organisms in the laboratory formalin waste containers.
- 5. Split again (continue to split until a small enough portion remains for dry mass measurement), and pour half through the same 2000 and 100  $\mu$ m sieves used for the previous split.
- 6. Collect filtrate in a 1000 ml plastic beaker and set aside in hood for sample reconstitution.
- 7. After all splits are complete, rinse >100  $\mu$ m organisms with filtered seawater into calibrated 1000 ml plastic beaker and fill beaker to the 1000 ml mark with filtered seawater (this volume may vary: ideally, 100 individuals per ml) and set aside for ID and enumeration.

# Determination of dry weight:

- 1. Pour a known portion of the original sample into a plastic beaker.
- 2. Filter sample onto a pre-weighed GF/C.
- 3. Place filter pad in drying oven with temperature set at 64 degrees Celcius.
- 4. After at least three days, weigh sample in Cahn electrobalance and record value on data sheet.
- 5. Record dry weight of sample from the difference between the weight of the sample and the weight of the filter.

# Species Identification and Enumeration:

- 1. Stir or aerate sample to mix for subsampling (from #7 of "Split Sample" section above).
- 2. Use a Stempel pipette to transfer 1 ml of sample to a gridded petri dish for counting and identification with a dissecting microscope.
- 3. Density determination (similar to the procedure described in the Maryland Chesapeake Bay Mesozooplankton Program Standard Operating Procedures (Versar, Inc., 2001)):
  - a. Record sample information and ID/count data on mesozooplankton data sheet (see Appendix D).
  - b. Count all individuals in 1 ml subsample. Set aside petri dish.
  - c. Then take 5 ml subsample and count all individuals of all species that had counts less than 60 individuals in the 1 ml subsample. Set aside petri dish.
  - d. Follow the same procedure as above for a 10 ml subsample, counting all species that had less than 60 individuals in the 5 ml subsample.
  - e. Return all subsamples to original sample after completing the 10 ml analysis.
  - f. Abundance (#/ml) = (# individuals counted)\*(dilution volume/(subsample volume\*tow volume))
- 4. Record images of previously unrecorded organisms for maintenance of the mesozooplankton reference collection.
- 5. Sieve through 100 um sieve and reconstitute sample in glass jar with 10% buffered formalin that was set aside from the original sample.
- 6. Label jar as follows:

LIS mesozooplankton

Sample #

Date collected

Date counted

(1/2 original sample in 10% buffered formalin)

# Mesozooplankton Laboratory QC

A minimum of 10% of the samples will be randomly selected for re-identification and recounting by the Principal Investigator or other experienced person to quantify between counter variability. Less than 20% error is expected between the two counts. In the event of gross discrepancies between analyses, counts will be performed until the error is below 20%.

The original species list will also be compared with the species list created during the QC. Any new species will be added to the original data sheet.

# Microzooplankton Laboratory Standard Operating Procedure

Microzooplankton Laboratory analyses include (1) determination of abundances and biovolumes for major protistan microzooplankton groups, (2) determination of abundances and length frequency distributions (for conversion to biomass) of copepod nauplii and other abundant metazoan microzooplankton, and (3) development of a reference collection of digital images representing the major LIS microzooplankton.

Based on the results of previous zooplankton sampling in Long Island Sound, the phyla represented in the microzooplankton samples would be expected to include Ciliophora (the ciliated protozoans including tintinnids, other choreotrichs, *Myrionecta rubra* and oligotrichs) and Arthropoda (copepod nauplii and copepodites). Dam and McManus (2006) found that "other" heterotrophic ciliates (primarily comprised of oligotrichs such as *Strombidium* species and non-tintinnid choreotrichs such as *Strobilidium* and *Strombidinopsis* species) were usually more abundant than the tintinnids.

Following the two-stage settling of the whole water sample (see method below), the entire chamber will be examined at 200x magnification and all organisms less than 100 um in equivalent spherical diameter will be counted. This will prevent sub-sampling artifacts caused by non-random settling of organism onto the bottom of the chamber. Individual microzooplankters will be classified into lowest possible taxonomic category (generally family or genus for ciliates). Because some dinoflagellates are "mixotrophic" (having capability for both photosynthesis and ingestion of particles), they can be considered as both phytoplankton and microzooplankton. Moreover, we don't know precisely which species are mixotrophic, which are solely photosynthetic and which are solely phagotrophic. As a solution to the dilemma of quantifying possible particle-feeding dinoflagellates, we will count only the Peridinales, especially well-studied species such as *Oblea rotundata*, as microzooplankters, and consider Gymnodinales and other dinoflagellate groups as principally phytoplankton. This should not create a large source of error, since available data suggest that ciliates dominate the protist microzooplankton biomass in Long Island Sound.

In addition to identifying and counting the protistan microzooplankters in the whole water sample, we will categorize them into various geometric shapes (sphere, cone, prolate spheroid, combinations of these, etc.) and measure linear dimensions for the purpose of estimating their biomass. Based on previous studies available in the literature (e.g. Hargraves 1981; Capriulo and Carpenter 1983), microzooplankton abundance should be above 250 cells/L for the entire year in LIS. That would mean our minimum number of total individuals counted in the whole water samples would be approximately 60.

At least 100 individuals will be counted from the >64 um sample, through the examination of as many 1 ml subsamples as is necessary (see method below). Each 1 ml subsample will be examined in its entirety, with all organisms between 100 and 200 um in equivalent spherical diameter enumerated and identified to the lowest taxonomic unit possible. For copepod nauplii, length will be measured using an ocular micrometer. Biomass will be estimated

subsequently based on length-biomass regressions available in the literature. For rotifers, cladocerans, meroplankton larvae, and other organisms for which such regressions are not available, shape and dimensions will be measured and biomass estimated from biovolume, as with the protistan microzooplankton.

# Whole water samples

Whole water samples will be concentrated by settling in two stages.

- 1. Place 100 ml of Lugol's-preserved sample in a glass graduated cylinder and allow to settle for at least 24 h.
- 2. Using a vacuum aspirator, remove the top 85 ml. Rinse the walls of the cylinder down with filtered seawater so that organisms will not be left behind on the cylinder walls.
- 3. Take the remaining 15 ml (plus the few ml of rinse water) and transfer to a plastic centrifuge tube and settle again for at least 24 h.
- 4. Aspirate 10 ml of supernatant and rinse down the tube walls with filtered seawater.
- 5. Transfer the resulting 5 ml concentrate to a settling/counting chamber (one well of a 12-well tissue culture plate), and allow to settle overnight before counting on an inverted microscope.
- 6. Examine the whole chamber at 200x magnification and count all organisms less than 100 um in diameter. Classify individual microzooplankters into lowest possible taxonomic category (generally family or genus for ciliates). For dinoflagellates, count only the Peridinales. Take digital images of any organisms for whom identification is questionable or that have not been encountered before.
- 7. Measure linear dimensions and note the shape of each microzooplankter for the purpose of estimating their biomass.

# >64 um samples

- 1. Pour the sieve-concentrated >64 um samples into a graduated cylinder and make them up to a standard volume (100 200 ml, depending on the volume of the concentrated sample and the abundance of the organisms).
- 2. Mix and subsample with a Stempel pipette (1 ml). Examine the entire 1 ml sample and count all copepod nauplii and other organisms between 100 and 200 um in equivalent spherical diameter. A standard laboratory data sheet for recording is shown in Appendix D.
- 3. For copepod nauplii and copepodites, measure length using an ocular micrometer.
- 4. For rotifers, cladocerans, meroplankton larvae, and other non-copepods, measure and record linear dimensions.
- 5. Count at least 100 individuals, taking multiple subsamples if necessary.

# Microzooplankton Laboratory QC

Select a minimum of 10% of the samples for re-identification and re-counting by the Principal Investigator or other experienced person to quantify between-counter variability. Less than 20% error is expected between the two counts.

For the settled samples, retain the aspirated supernatant of every tenth sample and re-process as if they were new samples. Report to the PI any samples for which the re-settled counts are > 5% of the original counts.

# 2.2 Data Analysis and Report Submission

# 2.2.1 Spatial and Temporal Variation

The fundamental analysis of the data will involve spatial and temporal interpretation of zooplankton species composition and abundance. Much of this information will be presented in a variety of graphical formats including bar charts, line graphs, and distributional mapping. Descriptive statistical analysis will include central tendencies (e.g., mean and mode), variance, and standard errors of the means or 95% confidence intervals. Other types of analyses such as analysis of variance to compare means among stations, and correlation analysis to examine relationships between variables will also be done as needed. Data will be checked for whether they meet assumptions for parametric tests. If not, nonparametric tests will be employed.

# 2.2.2 Reports

Reports will be submitted to CTDEP, and forwarded by CTDEP to EPA, for review and acceptance. Reports will be produced according to the schedule outlined in Section 1.6. In addition to the text reports, UConn will provide data in a database format approved by CTDEP to be compatible with CTDEP's existing database for the LIS Water Quality Monitoring Program. CTDEP will be responsible for maintaining the database upon completion of the Zooplankton Project. Data to be reported will include identity (species or higher taxonomic levels) and concentration of each taxon (cells/L). Metadata included with the sample identification results will include relevant collection information (date, time, location, depth) and any appropriate qualifiers of sample integrity. Field records will be maintained as described in Connecticut Department of Environmental Protection (2002).

# 2.3 Quality Control Requirements and Corrective Measures

# 2.3.1 Sampling Quality Control

The sampling and sample handling procedures to be followed have been performed previously by Mr. Lyman and Ms. O'Brien-Clayton. New staff of the DEP Monitoring Program will be trained as necessary for any new tasks and training will be documented.

Field duplicates will be provided to the laboratory for both mesozooplankton and microzooplankton samples. At a minimum 10% of all samples will be provided as duplicates. By duplicating 10% or more of the samples (1-2 stations per sampling event), Drs. Dam and McManus will have the opportunity to observe any anomalies (e.g. incorrect volume of sample, unusually high or low zooplankton biomass, unusual similarity of zooplankton species composition and abundance between stations, etc.) that might be related to sample collection and relate appropriate corrective measures to the monitoring staff. Also, any problems with preservation, volume, or handling will be reported immediately to CTDEP upon checking the samples at the laboratory so appropriate corrective action may be taken.

Calibration of the flowmeters will be accomplished by regular comparisons of tow distance as determined by (# revolutions recorded by flowmeter)\*(flowmeter constant) versus tow distance determined by [(avg depth along tow path) $^2$  + (tow distance across bottom by GPS) $^2$  = (oblique net tow distance) $^2$ ]. In addition, flowmeters will be paired in the field during tows and compared to one another. If the flowmeters are found to deviate substantially ( $^10\%$ ), each unit will be recalibrated and repaired or replaced, as necessary.

# 2.3.2 Analytical (Identification) Quality Control

Drs. Dam and McManus will be the taxonomic experts for the mesozooplankton and microzooplankton laboratory work, respectively. Each will be responsible for training and assessment of laboratory personnel. In the mesozooplankton laboratory (under Dr., Hans Dam), technicians under assessment will blindly (i.e. with no knowledge of count results) repeat counts already conducted by Dr. Dam. When a technician demonstrates the ability to successfully and repeatedly match those counts made by Dr Dam within a 20% tolerance, they will then be allowed to conduct independent sample counts. QC recounts will continue at a rate of at least 10% with recounts being conducted by Dr. Dam. In the rare event that some taxon appears unidentifiable, a specimen will be sent to an appropriate authority (e.g., Frank Ferrari, Smithsonian Institution, Curator of Crustacea; Pat Kremer, UCONN, and Larry Madin, WHOI, gelatinous zooplankton, etc.).

As part of the analytical protocol, Drs. Dam and McManus and their staff will add to a reference collection of all taxa, or photographs or drawings of each taxon, identified during the project period that were not previously catalogued. In the case of uncertain identification, area experts in those taxa will be consulted for confirmation if necessary. As noted above, Drs Dam and McManus will review results and note any unusual species, counts, or findings. They will also re-identify at least one sample from each survey to provide a cross check of the identification process. A minimum of 10% of the samples will be randomly selected for re-identification and re-counting by the Principal Investigator or other experienced person to quantify between-counter variability. Less than 20% error is expected between the two counts. In the event of gross discrepancies between analyses, counts will be performed until the error is below 20%. The original species list will also be compared with the species list created during the QC. Any new species will be added to the original data sheet.

To minimize variation, an effort will be made to limit the number of staff performing the primary identification and enumeration of samples (one staff person is ideal), with Drs. Dam and McManus providing oversight, and cross-checking a minimum of 10% of samples.

In the event that the cross-check analyses show significant deviations in the dominant taxa observed (with higher than 20% difference in zooplankton counts), Dr. Dam or McManus and the appropriate laboratory staff member, will work through the problem samples together to ensure proper identifications are being made, enumeration techniques are appropriate, and any other sources of error are resolved. Then the samples that show such significant deviations will be re-analyzed. All samples, or aliquots of the samples, will be archived for the term of the project, until the final report is completed and approved.

Calibration in the laboratory involves the dissecting microscopes used for plankton identification and the analytical balance. Calibration of the dissecting scopes is accomplished by placing a stage micrometer on the stage of the microscope and comparing it to the ocular micrometer in the microscope eyepiece. The true location of the 1:1 ratio reading is then indicated with a mark on the adjusting knob of the scope. This permits more accurate identification of zooplankton species when size is an important factor. The analytical balance is calibrated with a certified standard of known mass that is provided by the manufacturer of the balance.

Chemicals used for sample preservation will be prepared by the laboratories and supplied to the field team regularly to avoid the need for large quantity or long term storage.

# 2.4 Performance Audits

Performance will be audited internally as noted above, through review of the data by the Principal Investigators, Drs. Dam and McManus. External audits will be conducted by CTDEP staff, under the supervision of Christine Olsen, through the review of the quarterly and annual reports provided by Drs Dam and McManus. Other audits may be conducted by EPA and the LISS during their review of the periodic reports, or through visitation of the UConn lab or on board the R/V *Dempsey*, if desired.

# 2.5 Data Management

The Principal Investigator will be responsible for creating a database of all identifications and counts using standard software such as Access or Excel in a format compatible for transfer into the CTDEP LIS Monitoring Program database. CTDEP will be responsible for long-term maintenance of the database upon completion of the project. CTDEP will also be responsible for uploading data from this project into WQX, the web accessible system replacing STORET.

#### C: ASSESSMENT AND OVERSIGHT

#### 3.1 Assessments

Internal assessments will be conducted as described above, through periodic sample cross-checks (1-2 samples per survey) and review between Drs. Dam and McManus and their respective laboratory staff. External assessments will be handled by CTDEP through regular

contact and communication about any problems that arise and corrective actions that need to be taken. The most detailed external assessments will be conducted through review of the data and periodic reports as they are submitted to CTDEP and the LISS. Any and all field or laboratory protocols that need to be adjusted will be discussed between UConn and CTDEP and an appropriate action decided upon and taken.

# 3.2 Management Reports

Drs Dam and/or McManus will alert CTDEP to any problems with missing or compromised samples as soon as noted after each survey so that corrective action can be taken. Similarly, if laboratory identification problems are encountered, Drs. Dam and/or McManus will contact CTDEP for advice and resolution options. All such problems will be reported in the next quarterly report along with the corrective action taken and an indication of whether the corrective action has solved the problem.

# D: DATA VALIDATION AND USABILITY

In this type of project, many of the taxonomic identification quality assurance procedures provide good certainty that the data are both valid and usable. However, each survey's data will be reviewed by Drs. Dam and McManus and on a quarterly basis by CTDEP, for compliance, correctness, completeness and consistency. Unusual taxon identifications or dominance will be reviewed and checked to ensure correctness.

Any missing samples or laboratory accidents will be reported to record completeness and results will be further reviewed to be sure they are consistent with expected zooplankton community structure in the area.

Any unusual observations will be reviewed by UConn and CTDEP staff involved in the project and, if warranted, outside expertise will be consulted to resolve any problems with data validation and usability. Because samples or sample aliquots will be retained until the study is completed, questionable samples can be re-analyzed to resolve any problems.

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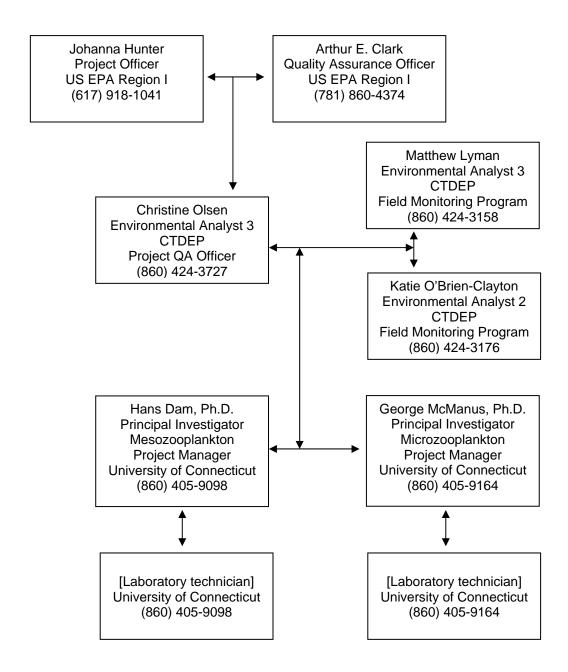
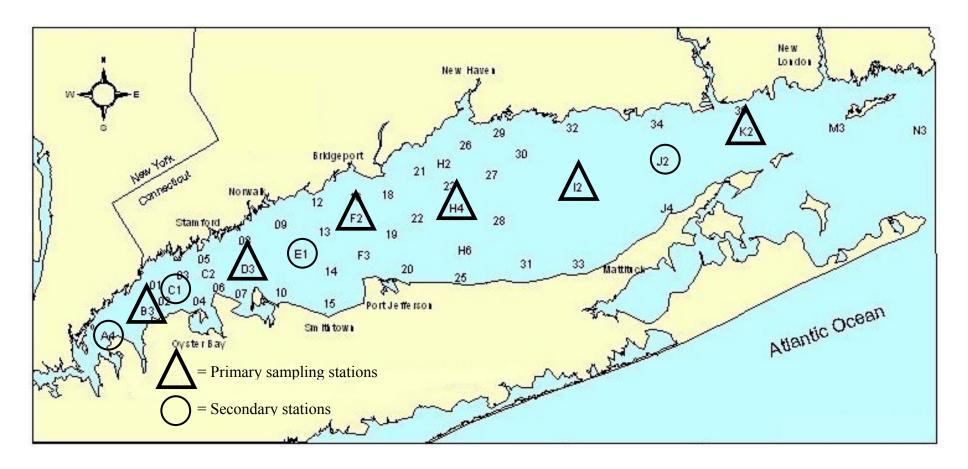


Figure 1. Organization Chart for Zooplankton Project.



**Figure 2.** Long Island Sound sampling stations for zooplankton study. The 6 primary stations (plus optional 4 secondary stations) selected to provide adequate survey coverage of LIS to allow meaningful interpretation of zooplankton population structure and diversity and to coincide with other plankton community sampling (phytoplankton and phytopigment).

**APPENDIX A.** Zooplankton Field Data Sheet Page 1

WATER QUALITY	Y SURVE	Y				Station	Nam
CTDEP Long Island So MESOZOOPLANKT							
OW DATA FLOW METER			ON DATA				
PLANKTON DATA PAGE 1							
			Fi	eld Data Recorder	Date	(MMDDYY)	
MESOZOOPLAN	KTON TOW	FLOW MET	ER DATA				
	NOTES				Start TIME	Start Dep	th (m)
row#	NOTES:						•
of					TOW Latitud	le START	
	ID#		ID	4			. N
FLOW METER A		FLOW I	METER B		TOW Longitud	e START	
FLOW METER A				7	7		W
						<b>b</b>	
					TOW Latitud	e END	
3				4			N
					TOW Longitu	de END	
	A		В				W
TOTAL # REVOLUTIONS					End TIME	End Dept	h (m)
						_au Dept	_ ()
							•
	ID#		ID.	Ŧ			
FLOW METER C		FLOW !	METER D		FLOW METER	LOCAT	ION
4							
7							
TOTAL #	С		D				
REVOLUTIONS							
MICROZOOPLA	VKTON SAN	IDI F woter	column composi	ta			
Bottle	Bottle	IFLE - Water	Column Composi	te			
# DEPTH (m)	#	DEPTH (m)	TOTAL VOLU		Check that preparat		
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1	7		(# 01 depths " ) liter	S Ca)	WAIEK		
			NOTES:		REPLICATE?	Y or N	
2	5						

# **APPENDIX A.** Zooplankton Field Data Sheet Page 2

	UALITY SURV	VEY			Station Na
CTDEP Long	Island Sound Mon	itoring Program			
MesoZOOPI	LANKTON Field	Data Sheet			
	S AND PERCENT CO		Field Data	Recorder	Date (MMDDYY)
PLANKTON DA	TA PAGE 2				
ow meter A		Flow meter B			
*	* (0.196 m^2) *1	000 *	* (0.19	6 m^2) *1000	
# REV * CONST	TANT * NET AREA *1	1000 # REV * CO	NSTANT * NET	AREA *1000	
VOLUME		= VOLUME			
SAMPLED	liters	SAMPLEI	)	liters	
ow meter C		Flow meter D			
ow meter C	* (0.196 m^2) *1		* (0.10)	5 m^2) *1000	
# REV * CONST	TANT * NET AREA *1	# REV * CO	NSTANT * NET	AKEA *1000	TOTAL TOW TIME
VOLUME VOLUME		= VOLUME			IN MINUTES:
SAMPLED	liters	SAMPLED	)	liters	IN WINNEY E.S.
FLOW METER C	C/verification				AVG DEPTH (meters)
Nautical Miles	* 18:	53 =	Vessel D	istance (m)	(Start + End)/2
			, coster D.		
via GPS			, essa 2.		
		Da	70		
		Vessel distance) 2 =	ae -		
via GPS (AVG Depth)^2 =		'essel distance) 2 =	<b>je</b>	Square root of X	= Distance Net travelled
via GPS  (AVG Depth)^2 = (AVG Depth)^2 +	= (V + (Vessel distance)^2 =	'essel distance) 2 = (Net distance)^2	ge	Square root of X	= Distance Net travelled
via GPS  (AVG Depth)^2 = (AVG Depth)^2 +	= (V + (Vessel distance)^2 =	'essel distance) 2 =	ge	Square root of X	= Distance Net travelled
via GPS  (AVG Depth)^2 = (AVG Depth)^2 +	= (V + (Vessel distance)^2 =	'essel distance) 2 = (Net distance)^2	ge	Square root of X	= Distance Net travelled
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are	= (Vessel distance)^2 = a (m^2) * Net Distance	vessel distance) 2 = (Net distance)^2 (m) = Volume sampled (s	ge	Square root of X	= Distance Net travelled
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are	= (V + (Vessel distance)^2 =	vessel distance) 2 = (Net distance)^2 (m) = Volume sampled (s	ge	Square root of X	= Distance Net travelled
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via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are	= (V + (Vessel distance)^2 = a (m^2) * Net Distance	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (s	ge		
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	n^3)	NET A	NET B
via GPS  (AVG Depth)^2 =  (AVG Depth)^2 +  Then: Net Are  GELATING  TOTAL  VOLUME (ml)	= (V + (Vessel distance)^2 = a (m^2) * Net Distance	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (s	n^3)  GENERA		
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/  FAMILY  Ctenophores	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3")	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/  FAMILY  Ctenophores	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1")	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp.	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/  FAMILY  Ctenophores	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1")	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 +  Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp. (Moon jelly)	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)  Scyphozoa (Typical	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp. (Moon jelly) Cyanea sp.	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)  Scyphozoa (Typical	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp. (Moon jelly) Cyanea sp. (Lion's mane)	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)  Scyphozoa (Typical jellyfish)	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp. (Moon jelly) Cyanea sp. (Lion's mane) Chrysaora sp.	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)  Scyphozoa (Typical jellyfish)	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp. (Moon jelly) Cyanea sp. (Lion's mane) Chrysaora sp.	NET A	NET B
via GPS  (AVG Depth)^2 = (AVG Depth)^2 + Then: Net Are  GELATING  TOTAL  VOLUME (ml)  TYPE/ FAMILY  Ctenophores (comb-jellies)  Scyphozoa (Typical jellyfish)	= (Vessel distance)^2 = a (m^2) * Net Distance  OUS FORMS DAT  NET A	'essel distance) 2 = (Net distance)^2 (m) = Volume sampled (note that the content of the content	GENERA Mnemiopsis (typ M-D;2-3") Pleurobrachia (wint;<1") Aurelia sp. (Moon jelly) Cyanea sp. (Lion's mane) Chrysaora sp.	NET A	NET B

# **Appendix B. Example Labels for Sample Bottles**

B3 Dr. Hans Dam 10% Formalin / /08 Net-A

B3 Dr. Hans Dam 10% Formalin / /08 Net-B

B3 - 64 Dr. McManus 2.5% Formaldehyde / /08 > 64um

B3 - W Dr. McManus 5% Lugols / /08 Whole

# APPENDIX C. CHAIN-OF-CUSTODY/MESOZOOPLANKTON

# FIELD SAMPLES/DELIVERY RECORD LONG ISLAND SOUND MesoZOOPLANKTON

TO: Laboratory of Dr. Hans Dam
UCONN Dept of Marine Sciences
1080 Shennecossett Road
Groton, CT 06340
(860) 405-9164

FROM:

Matthew Lyman
CTDEP Bureau of Water Management
Long Island Sound Monitoring
79 Elm St.

Hartford, CT 06106-5127 (860) 424-3158 (FAX 860-424-4055) e-mail: matthew.lyman@po.state.ct.us

Date of	Deli	ivery:
---------	------	--------

ALL SAMPLES CONTAIN FORMALIN (~10%)

Date of Collection	Sample Code		Volume Sampled	Comments
	K2	-A		
		-В		
		-A		
		-В		
	F2	-A		
	F2	-B		
	H4	-A		
		-B		
	D3	-A		
		-В		
		-A		
		-В		
		-A		
		-B		
		-A		
		-В		
		-A		
		-B		

-A = Zooplankton sample from Net A -B = Zooplankton sample from Net B

RELINQUISHED BY: (SIGNATURE)	Date & Time	RECEIVED BY: (SIGNATURE)	Date & Time

# APPENDIX C. CHAIN-OF-CUSTODY/MICROZOOPLANKTON

# FIELD SAMPLES/DELIVERY RECORD LONG ISLAND SOUND MicroZOOPLANKTON

_	
TO:	Laboratory of Dr. George McManus
	UCONN Dept of Marine Sciences
	1080 Shennecossett Road
	Groton, CT 06340
	(860) 405-9164

FROM:

Matthew Lyman
CTDEP Bureau of Water Management
Long Island Sound Monitoring
79 Elm St.
Hartford, CT 06106-5127
(860) 424-3158 (FAX 860-424-4055)
e-mail: matthew.lyman@po.state.ct.us

Date of Delivery:	

Date of Collection	Sample Code		Concentrated Volume (liters)	Comments
	K2	-W		
	K2	-64	10	
	12	-W		
	12	-64	10	
	F2	-W		
	F2	-64	10	
	H4	-W		
	H4	-64	10	
	D3	-W		
	D3	-64	10	
	В3	-W		
	В3	-64	10	
		-W		
		-64		
		-W		
		-64		
		-W		
		-64		

-W = Whole water (composite) sample (250 ml); w/Lugol's

-64 = sample from concentrating *x*-liters of whole water composite with 64 *u*m sieve; w/formaldehyde (target volume 10-liters)

RELINQUISHED BY: (SIGNATURE)	Date & Time	RECEIVED BY: (SIGNATURE)	Date & Time

# APPENDIX D. LABORATORY DATA SHEET/MICROZOOPLANKTON

# Microzooplankton Laboratory Nauplii Counting Sheet

Station:	Samp date:	V filt'd on ship: V of sample:		V counted:
Counted by: copepodites Length (oc units)	Samp date: Count date:	V of sample:		
copenodites	nauplii	1	other	
Length (oc units)	nauplii Length (oc units)	ID	Length (oc units)	Comments
Dengar (ce amas)	Lengui (ee unius)		Zengur (ce umus)	0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

15.

# APPENDIX D. LABORATORY DATA SHEET/MESOZOOPLANKTON

# Mesozooplankton Taxonomic Identification and Enumeration

Station:		Attach QC results to back.  Initials: biomass determination: weight (mg): Dry weight:						
Field Date:								
Tow Volume (m	n³):							
Biomass Analys	sis Date:	Initials:						
Fraction of origin	inal sample used for biom	ass determination:	<del></del> -					
Pre-weight (mg)	Doct weigh	t (mg):	weight:					
>2000 um:	) 1 0st-weigh	it (ing) Dry	weight.					
>2000 µm:								
Identification/Ei	numeration Analysis Date	: Initials: _	(1 1 100: 1/ 1)					
Sieved sample d	filution volume (ml of filte	: Initials: ered seawater):	(ideally 100 ind/ml)					
Taxonomic ID	1 ml count	5 ml count	10 ml count	#/ml	% total			
1.								
2.								
3.								
4.								
5.								
5.								
6.								
0.								
7.								
8.								
9.								
10.								
11.								
11.								
12.								
13.								
14.								

# ${\bf APPENDIX\ E.\ Example\ of\ identification\ and\ count\ data/Mesozooplankton}$

Station	Field Date	ID Date	Tow Volume	Dilution Volume	Species		# ind. in 5	# ind. in 10 ml	# ind/ml	# ind/L in	# ind/L in	
			(m <sup>3</sup> )	(ml)		ml count	ml count	count	in subsamp.	enumerated fraction	entire tow	sample
ВЗА	29-Aug-07	15-Nov-07			A. tonsa copep.	92			92		3.125763	0.594492
fraction of	original:		2.99		A. tonsa female	36			36	1.2040134	1.223125	0.232627
0.984375			2.99	100	A. tonsa male	19			19	0.6354515	0.645538	0.122776
			2.99	94	barnacle naup.			2	0.2	0.0062876	0.006387	0.001215
			2.99	94	copep. Naup.			1	0.1	0.0031438	0.003194	0.000607
			2.99	94	gastropod larv.	1	3	3	0.3	0.0094314	0.009581	0.001822
			2.99		hydrozoan	1	1		0.2	0.0062876	0.006387	0.001215
			2.99	94	Labidocera sp.	3	38	14	1.4	0.0440134	0.044712	0.008504
			2.99	94	shrimp larv.		1		0.2	0.0062876	0.006387	0.001215
			2.99		Centropages sp.		1		0.2	0.0066221	0.006727	0.001279
			2.99		Oithona sp.	2	1		0.2	0.0066221	0.006727	0.001279
			2.99		ostrocod	2			2	0.0668896	0.067951	0.012924
			2.99	94	Parvocalanus sp.	1	1	3	0.3	0.0094314	0.009581	0.001822
			2.99	94	Pseudodiaptomus sp		2	2	0.2	0.0062876	0.006387	0.001215
			2.99		crab megalopa			2	0.2	0.0062876	0.006387	0.001215
			2.99		crab zoea	5	18	26	2.6	0.0817391	0.083037	0.015793
B3B	29-Aug-07	15-Nov-07	3.16	100	A. tonsa copep.	47			47	1.4873418	1.51095	0.486341
fraction of			3.16		A. tonsa female	23			23	0.7278481	0.739401	0.237997
0.984375			3.16	100	A. tonsa male	21			21	0.664557	0.675105	0.217301
			3.16	94	barnacle naup.		1	1	0.1	0.0029747	0.003022	0.000973
			3.16	94	copep. Naup.	1	1	1	0.1	0.0029747	0.003022	0.000973
			3.16		crab zoea	2	8	24	2.4	0.0713924	0.072526	0.023344
			3.16	94	crab megalopa		1	1	0.1	0.0029747	0.003022	0.000973
			3.16		gastropod larv.	1	2	4	0.4	0.0118987	0.012088	0.003891
			3.16		Labidocera sp.	8	8	14	1.4	0.0416456	0.042307	0.013618
			3.16		Oithona sp.		4	2	0.2	0.0059494	0.006044	
			3.16		ostrocod		1	1	0.1	0.0029747	0.003022	0.000973
			3.16		Parvocalanus sp.		3	5		0.0148734	0.01511	
			3.16		Pseudodiaptomus sp		1	2				
			3.16		lamellibranch larv.	1		3				
			3.16		Calanus finmarchicus			1		0.0029747		0.000973
			3.16		shrimp larv.			1			0.003022	

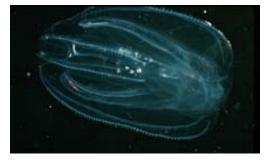
# APPENDIX F. DISCUSSION AND KEY TO GELATINOUS PLANKTON IN LONG ISLAND SOUND

# Gelatinous Plankton likely to occur in Long Island Sound

#### **CTENOPHORES**

1) Common Southern Comb Jelly, Sea Walnut (*Mnemiopsis leidyi*)

These clear, colorless invertebrates aren't like jellyfishthey can't sting you because they don't have nematocysts (stinging cells). Some grow up to 4" (10 cm) long, but **the ones you will commonly see are 2-**3" (5-7.6 cm). They lose their tentacles as they grow up, but have two lobes that are attached near the top of their body and are longer than the body. They swim with their lobes outstretched then snap them closed when they encounter big prey, such as copepods. They



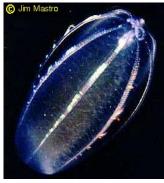
have sticky cells that line the inside of their bodies (like fly paper) and help them capture small prey, such as the larvae of crabs and snails. These comb jellies produce a blue-green bioluminescent glow when disturbed. They are likely to be found in Long Island Sound from May through December.

# 2) Sea Gooseberry (*Pleurobrachia pileus*)

These small ctenophores have a transparent, spherical body containing eight iridescent rows of cilia. They grow up to 3/4" (2 cm) in diameter. The cilia in each row form a stack of combs, also called comb plates; they are used for locomotion. Each sea gooseberry has two fringed tentacles that hang lower than the body and trap food. These comb jellies are found near the ocean's surface and in shallow water. They are uncommon in coastal waters during the summer. They are likely only to be found in Long Island Sound during the winter months.



3) Other Ctenophores: Beroe sp. (ovata, cucumis) possible, but rare *Beroe cucumis* is found worldwide; can be pinkish and up to fifteen centimeters (6in) long.



# SCYPHOZOA (true jellyfish)

The three most conspicuous scyphozoans of the region (*Aurelia aurita*, *Chrysaora quinquecirrha*, *Cyanea capillata*) are assigned to the **Semaeostomeae**. These species have tentacles along or beneath the margin of the umbrella, long, frilly oral arms hanging down from the mouth. A coronal groove on the exumbrella, as in Coronatae, is lacking.

# 1) Moon Jellyfish (Aurelia aurita)

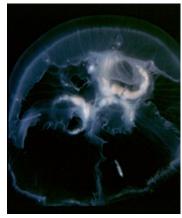
These jellyfish are saucer shaped with a translucent, whitish or pinkish color. They can reach 10" (25 cm) in diameter. The moon jelly has a transparent, milky white bell rimmed with

hundreds of short, hair-like tentacles. Its four oral arms, frilled along one edge, hang from the center of the bell. Four horseshoe shapes in the center of the bell are the gonads (sex organs), and they



form a characteristic, very visible four leaf clover pattern on the center of the umbrella. In young moon jellies, the gonads are white, but in mature animals the gonads are tinged with color. The moon jelly is only slightly venomous. Contact can produce symptoms from immediate prickly sensations to mild burning. **They are most** 

likely to be found in late spring.



# 2) Lion's Mane Jellyfish (*Cyanea capillata*)

The "lion's mane". Mesohaline--euhaline. Two varieties occur locally, arguably representing different subspecies or even species. The boreal *Cyanea capillata* var. *arctica* seems to differ from the temperate *C. capillata* var. *fulva* in its larger maximum size, in color, in some minor morphological characters (e.g., in lacking exumbrellar papillae), and possibly in ecology including

seasonality. The color of these jellies varies with their age, ranging from dark reddish-brown to pinkish-yellow. Juveniles are pink, turning red as they mature into reddish brown or purple adults. **In southern New England, they are usually 6-12"** (15-30 cm) in diameter but further north they can grow to 8' (2.5 m) in diameter. A tangle of reddish orange to tawny brown ruffled oral arms flow from the underside of the umbrella (the subumbrella)

surrounding the mouth, and resemble a lion's mane. Pale white tentacles stream from the subumbrella in eight U-shaped groups. Its transparent bell, shaded in tones of pale pink and purple, ends in a scalloped rim.





They have stinging cells (nematocysts) that are mildly toxic. *Cyanea* are generally considered moderate stingers. Symptoms are similar to those of the moon jelly; pain is relatively mild and often described as burning rather than stinging. **This jellyfish is very common in local waters in the summer; also likely in winter and spring** 

# 3) Sea Nettle (*Chrysaora quinquecirrha*)

The "sea nettle". Oligohaline--euhaline. Common to abundant in Northeast region during the summer, especially in estuarine waters. Venomous. It occurs from Cape Cod south along the U.S. East Coast, Caribbean and Gulf of Mexico, yet it abounds in Chesapeake Bay in numbers unequaled elsewhere. Its bell can grow to 25 cm (10 inches) across. Tentacles are attached to the margin of the umbrella in eight groups of 3-5 tentacles. Easily recognized, it is usually a pure white, but sometimes the white is marked by brilliant red lines flowing from the center of the bell to the edge. Fine reddish tentacles trailing from the bell are instant death to small fish or

crabs who brush up against them. The East Coast sea nettle prefers water less salty than open ocean water. So even though it is common in the open ocean along the coast, it flourishes in the brackish waters (10-20 psu) of estuaries and bays where it is white in color. In higher salinities it often has the red/maroon markings on the long central tentacles and on the swimming bell. It has an annoying sting, but is not dangerous to swimmers.



4) Pelagia noctiluca (see key at end of document for image) The "oceanic jelly". Euhaline. An oceanic species infrequently carried inshore in gyres of the Gulf Stream. The umbrella has prominent warts, is hemispherical, and has eight solitary tentacles extending from its margin. Venomous.

# 5)Aequorea spp.

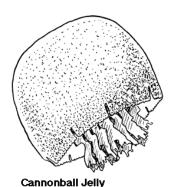
This is a hydrozoan. They have clear or pink colored umbrellashaped bodies. They have ribbed structures called radial canals that go around their bodies and fine tentacles extending from their bodies. They can grow up to 7" (18 cm) in diameter. They are usually found offshore but may stray nearshore in the summer and fall.



6) The **Rhizostomeae** have no marginal tentacles, and their oral arms are fused and bear numerous small mouth openings. Two temperate-water rhizostome species (*Rhopilema verrillii*, *Stomolophus meleagris*) have been reported as far north as Long Island Sound in the western North Atlantic but not as far north as the Woods Hole region. **They are likely to be rare in Long Island Sound**.

# Cannonball Jelly (Stomolophus meleagris)

Also know as jellyballs, these jellyfish are the most common in South Carolina waters, where, during the **summer and fall,** large numbers appear near the coast and in the months of estuaries. They are considered to be pests by commercial trawl fishermen because they clog and damage nets and slow sorting and trawl times. Fortunately, while the cannonball may be abundant in some areas, it is also one of the least venomous. Cannonballs can be identified by their hemispherical white bells decorated with rich, chocolate brown bands. They have no tentacle but a gristle-like feeding apparatus formed by the joining of the oral arms. **Cannonballs rarely grow larger than 8 inches in diameter.** 



Mushroom Jelly (Rhopilema verrilli) (no image)

The mushroom jelly is often mistaken for the cannonball jelly, but it differs in many ways. The larger mushroom jelly, growing to 20 inches in diameter, lacks the brown bands associated with the cannonball and is much flatter and softer. Like the cannonball, the mushroom has no tentacles, however, it possesses long finger-like appendages hanging from the feeding apparatus. The mushroom jelly does not represent a hazard to humans.

#### **HANDLING**

Primary first aid for any jellyfish sting should be to minimize the number of nematocysts discharging into the skin and to reduce the harmful effects of the venom. If stung by a jellyfish, the victim should carefully remove the tentacles that adhere to the skin by using sand, clothing, towels, seaweed or other available materials. As long as tentacles remain on the skin, they will continue to discharge venom.

Be careful when handling any jellyfish, even if you suspect they are dead. Although they may be dead, they may still be capable of inflicting stings. Even just small pieces of tentacles containing nematocysts can still cause stings. None of the species you are likely to encounter in LIS are highly toxic, but the stings still hurt. Of particular importance is to avoid flying pieces, that might occur from the shaking of a net for example, and that can get into an eye and cause particular discomfort. Avoid vigorous shaking of nets and wear eye protection when working around plankton nets when jellyfish are apparent. Remember to take precautions when removing tentacles after contact or additional stings may result.

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Marine Biological Laboratory at Woods Hole: The Biological Bulletin

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South Carolina Department of Natural Resources: Sea Science

Purcell, Jennifer E. Jellyfish in Chesapeake Bay and Nearby Waters, CEES Univ of Maryland

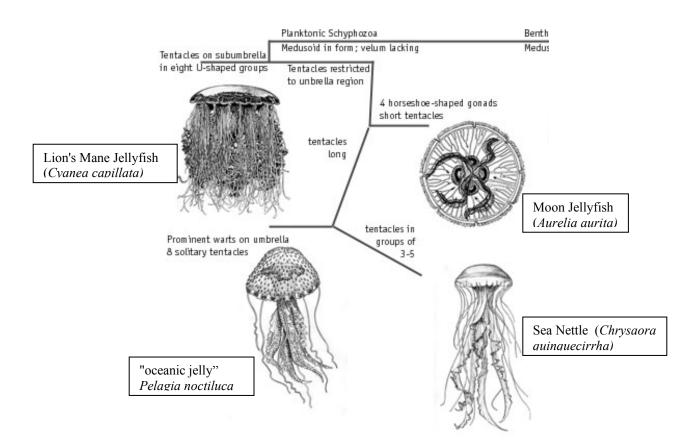
National Aquarium in Baltimore: Chesapeake Bay Jellies

# updated by Dale R. Calder; *from*: The Biological Bulletin; The Marine Biological Laboratory at Woods Hole \*\*PHYLUM CNIDARIA: CLASS SCYPHOZOA\*\* \*\*TOTAL CL

# Keys to Scyphozoa of the Woods Hole Region (TEXT key)

1	Planktonic Scyphozoa; medusoid in form; velum lacking	2
L	Benthic Scyphozoa; medusoid or polypoid in form	benthic form; key not included
2	Tentacles on subumbrella, in eight U-shaped groups	Cyanea capillata
	Tentacles restricted to umbrella margin	3
3	Umbrella flat, plate-shaped; tentacles short, numerous; gonads four, horseshoe-shaped	Aurelia aurita
	Umbrella saucer-shaped to hemispherical; tentacles long	4
4	Umbrella lacking prominent warts, flatter than a hemisphere; margin with eight groups of 3-5 tentacles	Chrysaora quinquecirrha
	Umbrella with prominent warts, hemispherical; margin with eight solitary tentacles	Pelagia noctiluca

# Visual Key to the Planktonic Scyphozoa



# BIOGRAPHICAL SKETCH

HANS G. DAM (<a href="mailto:hans.dam@uconn.edu">hans.dam@uconn.edu</a>)
Department of Marine Sciences
University of Connecticut, Groton, CT 06340-6098

# **Professional and Academic Essentials**

Address: Department of Marine Sciences, University of Connecticut, Groton, CT 06340

# **Professional Preparation**

Univ. of Washington, Seattle, WA, USA	Oceanography (Biological)	B.S. 1982
SUNY at Stony Brook, NY USA	Mar. Environ. Sciences	M.S. 1985
SUNY at Stony Brook, NY USA	Coastal Oceanography	Ph.D. 1989
CEES, Horn Point Lab. Univ. of Maryland	Postdoc. (Biol. Oceanogr.)	1989-1990

# **Appointments**

Associate Head, Dept. Marine Sciences, University of Connecticut, 2005-Professor, Dept. of Marine Sciences, University of Connecticut, 2003-Associate Director, Mar. Sci. Tech. Center, University of Connecticut, 2002-2005 Associate Professor, Dept. of Marine Sciences, University of Connecticut, 1996-2003 Assistant Professor, Dept. of Marine Sciences, University of Connecticut, 1991-1996 Joint Appointment, Dept.Ecol. Evol. Biol., University of Connecticut, 1991-present Post-Doctoral Research Associate, Univ. Maryland, 1989-1990

Honors: Elected Member of the Connecticut Academy of Science and Engineering, 2007

# **Publications:** 63 peer-reviewed papers since 1986

*Five recent publications related to project (in chronological order):* 

- 1. Colin, S.P. and H.G. Dam. 2004. Testing for resistance of marine pelagic copepods to a toxic dinoflagellate. Evol. Ecol. 18: 355-377.
- 2. Dam, H.G. and S.P. Colin. 2005. Prorocentrum minimum (clone Exuv) is nutritionally insufficient, but not toxic to the copepod Acartia tonsa. Harmful Algae 4: 575-584.
- 3. Avery, D.T. and H.G. Dam 2007. Newly discovered reproductive phenotypes of a marine copepod reveal the costs and advantages of resistance to a toxic dinoflagellate. Limnol. Oceanogr. 52: 2099-2108.
- 4. O'Donnell, J., H. G. Dam, W. F. Bohlen, W. Fitzgerald, P. S. Gay, A. E. Houk, D. C. Cohen, and M. M. Howard-Strobel (2008), Intermittent ventilation in the hypoxic zone of western Long Island Sound during the summer of 2004, J. Geophys. Res., 113, C09025, doi:10.1029/2007JC004716.
- 5. Avery, D.E., K.J. Altland, and H.G. Dam. In press. Sex-related differential mortality of a marine copepod exposed to a toxic dinoflagellate. Limnol. Oceanogr.

# Five other significant publications (in chronological order):

6. Dam, H.G., C.A. Miller and S.H. Jonasdottir. 1993. The trophic role of mesozooplankton at 47°N, 20°W during the North Atlantic Bloom Experiment. Deep-Sea Res. II. 40: 197-212.

- 7. Dam, H.G., X. Zhang, M. Butler and M.R. Roman. 1995. Mesozooplankton grazing and metabolism at the equator in the central Pacific: Implications for carbon and nitrogen fluxes. Deep-Sea Res. II 42:735-756.
- 8. Landry, M.R. R. T Barber, R.R. Bidigare, F. Chai, K.H. Coale, H.G. Dam, M.R. Lewis, S.T. Lindley, J. McCarthy, M.R. Roman and D. K. Stoecker, P.G. Verity and J.R. White. 1997. Iron and grazing constraints on primary production in the central equatorial Pacific: An EqPac synthesis. Limnol. Oceanogr. 42: 405-418.
- 9. Monahan, E.C. and H.G. Dam. 2001. Bubbles: An estimate of their role in the global oceanic flux of carbon. Journal of Geophysical Research 106 (C5): 9377-9383.
- 10. Irigoien, X., R.P. Harris, H.M. Verheye, P. Joly, J. Runge, M. Starr, D. Pond, R. Campbell, R. Shreeve, P. Ward, A.N. Smith, H. G. Dam, W. Peterson, V. Tirelli, M. Koski, T. Smith, D. Harbour, R. Davidson. 2002. Copepod Hatching Success in Marine Ecosystems with High Diatom Concentrations. Nature (London) 419: 387-389.

# **Synergistic Activities**

- 1) Integration of the research and the teaching enterprise from the undergraduate to the postdoctoral education level through a CAREER award (NSF), and an Augmentation Award for Science and Engineering Research Training (AASERT, ONR).
- 2) Founder and coordinator of the biennial Feng Student Research Colloquium at the University of Connecticut (1996 to present).
- 3) Assoc. Editor of Estuaries: 1995-1999; Editor, J. Geophys. Res.-Oceans, 2003-2008.
- 4) Participant (in some functioning as chair or rapporteur) in numerous workshops sponsored by NSF and ONR (JGOFS, CAREER, EDOCC, GLOBEC, SIGMA, etc); Convener and chair of special and contributed sessions at ASLO, AGU, WAC and PICES-ICES meetings. Member of the Scientific and Technical Advisory Committee to Long Island Sound Study.
- 5) Ad hoc reviewer of proposals and proposal evaluation panel member for NSF, Sea Grant, NOAA; ad hoc reviewer of hundreds of manuscripts for 20 professional journals.

### Collaborators and other affiliations

- a. Collaborators (last 48 months): Rubens Lopes (Univ. Sao Paulo, Brazil), X. Irigoien, M. Benfield.
- b. Graduate and postdoctoral advisors of Hans Dam: William T. Peterson (M.S. and Ph.D. supervisor, currently at Hatfield Center, NOAA, Oregon), Michael Roman (Postdoctoral supervisor, currently at: Horn Point Laboratory, Univ. Maryland)
- c. Thesis advisor and postgraduate scholars sponsored by Hans Dam (last five years:) David Avery, Postdoctoral investigator (2002-2005), Lihua Chen (Ph.D. student since 2002), Caroline Loglisci (M.S. 2007), Amy Smith (Ph.D. 2007), Christina Senft (Ph.D. student since 2006), Michael Finiguerra (Ph.D. student since 2007), Ying Zheng (Ph.D. student since 2008).
- d. Overall Student Training Since 1991: 7 Ph.D. students, 7 M.S. students, 2 University Scholars (B.S.) and 5 postdoctoral investigators.

Page 10 of 44

### BIOGRAPHICAL SKETCH

# GEORGE B. MCMANUS Department of Marine Sciences University of Connecticut Groton CT 06340 860 405-9164

george.mcmanus@uconn.edu

#### **Education:**

B.A. Cornell University, Biological Sciences 1973
M.S. SUNY Stony Brook, Marine Environmental Sciences 1981
Ph.D. SUNY Stony Brook, Coastal Oceanography 1986

### **Professional Experience:**

Nov. 1986- Feb. 1989. Post-doctoral Research Associate, Institute of Ecosystem Studies, Millbrook, NY

Feb. 1989- Sep. 1991. Assistant Research Scientist. Chesapeake Biological Laboratory, Solomons, MD

Sep. 1991- Sep 1995. Senior Scientist. Marine Environmental Sciences Consortium, Dauphin Island, AL

Jul. 1992 - Aug 1995. Associate Professor, Department of Marine Sciences. University of South Alabama

Sep. 1995 - present. Associate Professor, Professor, Department of Marine Sciences. University of Connecticut, jointly appointed in the Department of Ecology and Evolutionary Biology and the Marine Sciences and Technology Center

Sep. 2000 – Sep. 2005. Co-ordinator, Coastal Studies major, University of Connecticut, Department of Marine Sciences.

July 2002 - Sep 2004. Associate Department Head, Marine Sciences, University of Connecticut

## **Professional Affiliations:**

American Society of Limnology & Oceanography American Society of Microbiology American Association of University Professors American Geophysical Union International Society of Protistologists Societas Internationalis Limnologiae (SIL)

#### **Honors and Awards:**

Sigma Xi Grant-in-Aid for Research, 1979
Jessie Smith Noyes Fellowship, 1982-83
Samuel Riker Fellowship, Bermuda Biological Station, 1987
Fulbright Research Fellowship, Trinity College, University of Dublin, 2002

#### **Research Interests:**

Interactions between populations of planktonic organisms and physical processes in coastal waters; trophic roles of protozoa and other microzooplankton; bacterioplankton growth and mortality.

# Funded research projects:

- 1. Plankton trophodynamics in Chesapeake Bay: bacterivory and herbivory by nano- and microzooplankton. 1 year, \$48,457. Sponsored by Maryland Sea Grant. (1989-90)
- 2. Role of plankton in controlling the partitioning and transport of hydrophobic organic contaminants: zooplankton feeding and excretion. 16 months, \$37,000. M.R. Roman, Co-PI. Sponsored by NOAA/EPA. (1990-91)
- 3. Role of plankton in controlling the partitioning and transport of hydrophobic organic contaminants: zooplankton feeding and excretion (renewal). 12 months, \$43,000. M.R. Roman, Co-PI. Sponsored by NOAA/EPA. (1992)
- 4. Bacterivorous ciliates in marine food webs: lipid chemistry and role in copepod nutrition. 2 years, \$170,000. H.R. Harvey, Co-PI. Sponsored by the National Science Foundation. (1990-93)
- 5. Coastal Marine Sciences cluster: coastal planktonic food webs. \$80,000. Sponsored by the National Science Foundation through Alabama EPSCoR (1992-95)
- 6. Disolved free amino acids as a nitrogen source for photosynthetic bacteria in the open ocean. \$3650. University of South Alabama Research Council. (1994-1995)
- 7. Abundance and dynamics of bacterial "ghosts" in Long Island Sound. \$12,119. University of Connecticut Research Foundation (1996-1997)
- 8. Effects of multiple stressors on coastal marine ecosystems. \$25,000. NOAA (1996-1998)
- 9. ECOHAB: trophic effects of two dinoflagellates. \$103,000. Four Co-PIs. EPA (1997-98)
- 10. Trophic effects of two dinoflagellates upon representative benthic and pelagic consumers. Three Co-PIs. CT Sea Grant. \$136,000. (1998-00)
- 11. Suspended matter analysis laboratory for education and research. Seven Co-PIs. \$240,000. NSF (1999-2001)
- 12. Transport of optically active particles from the surface mixed layer: Losses due to grazing and flocculation during the Chalk-Ex study. Hans Dam, Co-PI, ONR. \$161,000 (2000-2003)
- 13. Trophic role of zooplankton on the Brazilian continental shelf. Hans Dam, Co-PI, NSF. \$64,000 (2001-2004)
- 14. Collaborative Research: Diversity and Biogeography of marine oligotrich and choreotrich ciliates. NSF. \$207,000 (2002-2005)
- 15. Development of an oligotrich ciliate as a food organism for marine aquaculture. CT Sea Grant. \$94,237 (2004-2006)
- 16. Foodweb Support for the Threatened Delta Smelt and other Estuarine Species in Suisun Bay and the Western Sacramento-San Joaquin Delta. CALFED. \$230,000 (2006-2009).
- 17. Collaborative Research: Testing hypotheses about diversity, gene flow, and effective population size in marine planktonic ciliates. NSF. \$300,000 (2007-2010)

#### **Recent Abstracts and Presentations:**

- Costas, BA, GB McManus, and A Payson. Understanding the distribution and habitat conditions of morphologically similar tide pool ciliates through the use of molecular probes. American Society of Limnology and Oceanography, Victoria, BC, Jun 2006
- 2. Doherty, M, FE Terry, BA Costas, GB McManus, and LA Katz. Disentangling the Complexities of Coastal Ciliate Biogeography. International Society of Evolutionary Protistology, Wroclaw, Poland, August 2006

- Haberlandt K and G McManus. Potential use of the oligotrich ciliate, Strombidium stylifer, as a food source for marine aquaculture. East Coast section of the International Society of Protistologists. Troy NY June 2006
- 4. Dam, H.G., G. McManus, A. Smith, B. Costas, R. Lopes and S. Gaeta. Experimental studies of planktonic trophic cascades in the Southern Brazilian Bight. Primer Congresso Brasileiro do Biologia Marinha. Niterói, Brazil, May 2006.
- Mary Doherty, Chris Vriezen, Barbara Costas, George McManus, and Laura A. Katzz. Ciliate diversity in marine sediments: a potential 'seed bank' for the water column. New England Molecular Evolutionary Biologists meeting Amherst MA Nov 2006
- 6. McManus, GB. A tale of two ciliates: what does cryptic diversity tell us about the microbial niche? German Society of Protozoologists meeting Salzburg, Austria, Feb 2007 (invited plenary talk)
- 7. Terry F, McManus G, Costas B, Katz LA (2007) Spatial and temporal variation in populations of tide pool ciliates. Journal of Eukaryotic Microbiology 54:54S-55S
- 8. Schoener, D, G McManus, D Avery, and H Dam. Grazing, growth, and behavioral reactions of a ciliate fed *Alexandrium* spp: apparent lack of response to saxitoxin. International Society of Protistologists. Providence RI August 2007
- Tamura, M, M Doherty, H Jaris, B Costas, G McManus, L Katz. Diversity of oligotrich and choreotrich ciliates in nearshore sediments and plankton. International Society of Protistologists. Providence RI August 2007
- 10. McManus, GB, J York, W Kimmerer. Microzooplankton dynamics in the low salinity zone of the San Francisco Estuary. Societas Internationalis Limnologiae. Montreal, 2007.

#### **Publications:**

- Costas, BA, GB McManus, M Doherty, and LA Katz. 2007. Use of species-specific primers and PCR to measure the distributions of planktonic ciliates in coastal waters. Limnology and Oceanography: Methods 5:163-173
- 2. Doherty, M., Costas, B.A., McManus, G.B, and Katz L.A. 2007. Culture-independent assessment of planktonic ciliate diversity in coastal Northwest Atlantic waters. Aquatic Microbial Ecology 48:141-154.
- 3. McManus, GB, BA Costas, HG Dam, RM Lopes, SA Gaeta, S Susini, C Rosetta. 2007. Microzooplankton grazing of phytoplankton in a tropical upwelling region. Hydrobiologia 575:69-81
- 4. Katz, L. A., G. B. McManus, O. L.O. Snoeyenbos-West, A. Griffin, K. Pirog, B. Costas, W. Foissner. 2005. Reframing the "Everything is everywhere" debate: Evidence for high gene flow and diversity in ciliate morphospecies. Aquat. Microb. Ecol. 41:55-65
- 5. McManus, G.B., P.M. Griffin, and J.R. Pennock. 2004. Bacterioplankton abundance and growth in a river-dominated estuary: relationships with temperature and resources. Aquat. Microb. Ecol. 37:23-32
- 6. McManus, G.B., H Zhang, and S Lin. 2004. Marine planktonic ciliates that prey on macroalgae and enslave their chloroplasts. Limnol. Oceanogr. 49: 308-313
- 7. Rosetta, C.H. and G.B. McManus. 2003. Feeding by ciliates on two harmful algal bloom species, Prymnesium parvum and Prorocentrum minimum. Harmful Algae 44:1-18.
- 8. Snoeyenbos-West, O.L.O., T Salcedo, G.B. McManus, and L.A. Katz. 2002. Insights into the diversity of choreotrich and oligotrich ciliates (Cl: Spirotrichea) assessed by genealogical analyses of multiple loci. International Journal Soc. Evolutionary Micro. 52:1901-1913.

- 9. McLeroy-Etheridge, S.L. and G.B. McManus. 1999. Food type and concentration affect chlorophyll and carotenoid destruction during copepod feeding. Limnol. Oceanogr. 44:2005-2011.
- 10. Lehrter, J.C., J.R. Pennock, and G.B. McManus. 1999. Microzooplankton grazing and nitrogen excretion across a surface estuarine/coastal interface. Estuaries 22:113-125.
- 11. McManus, G. B. and C. A. Foster. 1998. Seasonal and fine-scale spatial variations in egg production and triacylglycerol content of the copepod Acartia tonsa in a river-dominated estuary and its coastal plume. J. Plankton Res. 20:767-785.
- 12. DePaola, A., S.E. McLeroy, and G.B. McManus. 1997. Distribution of Vibrio vulnificus phage in oyster tissues and other estuarine habitats. Appl. Envir. Microbiol. 63:2464-2467.
- 13. Harvey, H.R., M.C. Ederington, and G.B McManus. 1997. Lipid composition of the marine ciliates Pleuronema sp. and Fabrea salina: shifts in response to changes in the diet. J. Eukaryotic Microbiol. 44:189-193
- 14. Weiss, G. M., G. B. McManus, and H.R. Harvey. 1996. Development and lipid composition of the harpacticoid copepod Nitocra spinipes, reared on different diets. Mar. Ecol. Prog. Ser. 132:57-61
- 15. McManus, G. B. 1995. Phytoplankton abundance and pigment changes during simulated in situ dilution experiments in estuarine waters: possible artifacts caused by algal light adaptation. J. Plankton Res. 17:1705-1716
- 16. Ederington, M. C., G. B. McManus, and H. R. Harvey. 1995. Trophic transfer of fatty acids, sterols, and a triterpenoid alcohol between bacteria, a ciliate and the copepod Acartia tonsa. Limnol. Oceanogr. 40:860-867
- 17. McManus, G.B. and R. Dawson. 1994. Phytoplankton pigments in the deep chlorophyll maximum of the Caribbean Sea and the western tropical Atlantic Ocean. Mar. Ecol. Prog. Ser. 113:199-206.
- 18. McManus, G.B. 1993. Growth rates of natural populations of heterotrophic nanoplankton. In: Kemp, P.F., B.F. Sherr, E.B. Sherr and J.J. Cole (eds.) Current methods in aquatic microbial ecology. Lewis Publishers. pp. 557-562.
- 19. Glibert, P.M., C.A. Miller, C. Garside, M.R. Roman, and G.B. McManus, 1992. NH<sub>4</sub><sup>+</sup> regeneration and grazing: interdependent processes in size-fractionated <sup>15</sup>NH<sub>4</sub><sup>+</sup> experiments. Mar. Ecol. Prog. Ser. <u>82:</u>65-74.
- 20. McManus, G.B. and M.C. Ederington-Cantrell. 1992. Phytoplankton pigments and growth rates, and microzooplankton grazing in a large temperate estuary. Mar. Ecol. Prog. Ser. <u>87</u>:77-85.
- 21. McManus, G.B. and A. Okubo. 1991. On the use of surrogate food particles to measure protistan ingestion. Limnol. Oceanogr. 36:613-617.
- 22. Harvey, H.R. and G.B. McManus. 1991. Marine ciliates as a widespread source of tetrahymanol and hopan-3ß-ol to sediments. Geochim. Cosmochim. Acta 55:3387-3390.
- 23. McManus, G.B. 1991. Flow analysis of a planktonic microbial food web model. Mar. Microb. Food Webs 5:145-160.
- 24. McManus, G.B. and J.A. Fuhrman. 1990. Mesoscale and season-al variability of heterotrophic microflagellate abundance in an estuarine outflow plume. Mar. Ecol. Prog. Ser. 61:207-213.
- 25. Pace, M.L, G.B. McManus, and S. Findlay. 1990. Planktonic community structure determines the fate of bacterial production in a temperate lake. Limnol. Oceanogr. 35:795-808.
- 26. Peterson, W.T., D.F. Arcos, G.B. McManus, H. Dam, D. Bellantoni, T. Johnson and P. Tiselius. 1988. The nearshore zone during coastal upwelling: daily variability and coupling between primary and secondary production off central Chile. Progress in Oceanography 20:1-40.

- **27.** McManus, G.B. and W.T. Peterson. 1988. Bacterioplankton production in the nearshore zone during upwelling off central Chile. Mar. Ecol. Prog. Ser.43:11-17.
- 28. McManus, G.B. and J.A. Fuhrman. 1988. Clearance of bacteria-sized particles by natural populations of nanoplankton in the Chesapeake Bay outflow plume. Mar. Ecol. Prog. Ser.42:199-206.
- 29. Roman, M.R., H.W. Ducklow, J.A. Fuhrman, C. Garside, P.M. Glibert, T.C. Malone and G.B. McManus. 1988. Production, consumption and nutrient cycling in a laboratory mesocosm. Mar. Ecol. Prog Ser. 42:39-52.
- 30. McManus, G.B. and J.A. Fuhrman. 1988. Control of marine bacterioplankton populations: measurement and significance of grazing. Hydrobiologia.159:51-62.
- 31. Fuhrman, J.A., H.W. Ducklow, D.L. Kirchman, and G.B. McManus. 1986. Adenine and total microbial production: a reply. Limnol. Oceanogr. 31:1395-1400.
- 32. McManus, G.B., and J.A. Fuhrman. 1986. Photosynthetic pigments in the ciliate Laboea strobila from Long Island Sound, USA. J. Plankton Res. 8:317-327.
- 33. Fuhrman, J.A., H. Ducklow, D. Kirchman, J. Hudak, G. McManus and J. Kramer. 1986. Does adenine incorporation into nucleic acids measure total microbial production? Limnol. Oceanogr. 31:627-636.
- 34. McManus, G.B., and J.A. Fuhrman. 1986. Bacterivory in seawater studied with the use of inert fluorescent particles. Limnol. Oceanogr. 31:420-426.
- 35. Fuhrman, J.A. and G.B. McManus. 1984. Do bacteria-sized marine eukaryotes consume significant bacterial production? Science 224:1257-60.
- 36. McManus, G.B., K.D. Wyman, W.T. Peterson and C.F. Wurster. 1983. Factors affecting the elimination of PCBs in the marine copepod Acartia tonsa. Est. Coastal Shelf Sci. 17:421-30.

# **Book Reviews & Miscellaneous Publications:**

- 1. Advances in Microbial Ecology, vol. 6, ed. by K.C. Marshall. Q. Rev. Biol. <u>58</u>:565.
- 2. A comparative atlas of zooplankton: biological patterns in the oceans, by S. van der Spoel and R.P. Heyman. Q.Rev. Biol. <u>59</u>:349
- 3. Intracellular symbiosis, ed. by K. Jeon. Q. Rev. Biol. 60:207.
- 4. Nature through tropical windows, by A. Skutch. Q. Rev. Biol. <u>59</u>:306-307.
- 5. Spiders of the world, by R. Preston-Mafham and K. Preston- Mafham. Q. Rev. Biol. 60:227.
- 6. Changes in the land: Indians, colonists, and the ecology of New England, by W. Cronon. Q. Rev. Biol. 60:245-246.
- 7. Mountain time, by P. Schullery. Q. Rev. Biol. <u>60</u>:379-380.
- 8. Coastal waders and wildfowl in winter, ed. by P.R. Evans, J.D. Goss-Custard and W.G. Hale. Q. Rev. Biol. 60:366
- 9. A guided tour of the living cell, by C. de Duve. Q. Rev. Biol. <u>61</u>:165-166.
- 10. Toxicology of aquatic pollution: physiological, cellular and molecular approaches, ed. by E.W. Taylor. Q. Rev. Biol. <u>72</u>: 484-485.
- 11. Biogeochemistry of Gulf of Mexico estuaries. ed. by T.S.Bianchi, J.R. Pennock, and R.R. Twilley. Limnol. Oceanogr. <u>45</u>:524

- 12. Interactive comment on "The 'neutral' community structure of planktonic herbivores, tintinnid ciliates of the microzooplankton, across the SE tropical Pacific Ocean" by JR Dolan et al. Biogeosciences Discuss. 1:S1-S4 (2007)
- 13. Interactive comment on "Reality checks on microbial food web interactions in dilution experiments: Responses to the comments of Dolan and McKeon" by MR Landry and A Calbet. Ocean Science Discussions 1: S55-S56 (2004)
- 14. Interactive comment on "The reliability of grazing rate estimates from dilution experiments: Have we over-estimated rates of organic carbon consumption?" by JR Dolan and K McKeon. Ocean Science Discussions 1:S9-S11 (2004)
- 15. McManus, G.B. 1992. Iceman: victim of prehistoric schnapps? Science 258:1867-1868.

# **Community Service:**

Manuscript reviewer for Estuaries, Limnology & Oceanography, Marine Ecology Progress Series, Applied & Environmental Microbiology, Deep-Sea Research, Progress in Oceanography, Continental Shelf Research, Marine Biology, Hydrobiologia, Ecology, Journal of Experimental Marine Biology & Ecology, Aquatic Microbial Ecology, Estuarine, Coastal & Shelf Science, Archiv fur Hydrobiologie, Ecological Applications, Journal of Geophysical Research, and Marine Microbial Food Webs.

Member of Board of Reviewers, Journal of Eukaryotic Microbiology Member of Editorial Board, Journal of Plankton Research

Proposal reviewer for NOAA (panelist 1999, 2000), Minerals Management Service, Department of Energy (Ocean Margins Program), and NSF (OCE panels, 1991, 1992; MCB panel 2006).

Member of Hutchinson Award Sub-Committee (1995-97), American Society of Limnology and Oceanography

Member Awards Committee (2004-), American Society of Limnology and Oceanography

Chair of Martin Award Sub-Committee, American Society of Limnology and Oceanography (2004-)

Member of Executive Committee, Society of Protozoologists (2003-)

#### Special courses and certifications

Open-water scuba. PADI, 1979

Fluorescent probes for marine flow cytometry, an advanced workshop. JJ MacIsaac Individual Particle Analysis Facility, W Boothbay Harbor, ME, 10-14 October 1994

Computer-assisted image analysis and measurement. North Carolina State University, 16-18 May 1995

Methods in PCR. Perkin -Elmer Corporation, 27-29 Jan 1997

Sea Safety and Survival. US Coast Guard/CT Sea Grant. 14 May 2001

# **Seagoing experience:**

R.V. Oceanus	Feb 1985	Coasta	al N. Atlant	ric 2	weeks	
R.V. Gyre	,	Jun 1985	Coastal	N. Atlantic	;	3 weeks
R.V. Gyre	,	Aug 1985	Coastal	N. Atlantic	;	3 weeks
R.V. Lund	,	Jan 1986Chilea	ın coast	3 weeks		
R.V. Gyre		Apr 1986	Coastal	N. Atlantic	;	4 weeks
R.V. Alpha Helix	Apr 1987	Bering	g Sea	3	weeks	
R.V. Col. Iselin	Sep 1989	Caribl	oean	1	week	
R.V. R. Warfield	Apr 1990	Chesa	peake Bay	5 days		
R.V. R. Warfield	May 1990	Chesa	peake Bay	4 days		
R.V. R. Warfield	Aug 1990	) Chesa	peake Bay	5 days		
R.V. Col. Iselin	Jan 1991	Caribbean		2 weeks		

12/4/2008

R.V. Col. Iselin	Sep 1991	Caribbean	2 weeks
R.V. Col. Iselin	Jan 1992Caribbe	an	3 weeks
R.V. Longhorn		Gulf of Mexico	
R.V. Oregon II	Feb 1993	Gulf of Mexico	2 weeks
R.V. Prof. Besna	rd July 200	South A	tlantic 10 days
R.V. Endeavor	Nov 2001	North Atlantic	10 days
R.V. Endeavor	Jun 2003	North Atlantic	10 days

## **Teaching experience:**

- Teaching Assistant, SUNY Stony Brook. Fisheries Management, 1978
- Teaching Assistant, SUNY Stony Brook. Long Island's Coastal Environments, 1979
- Teaching Assistant, SUNY Stony Brook. Biological Oceanography, 1979, 1980
- Guest Lecturer on Protozoa for Marine Microbial Ecology, SUNY Stony Brook. 1982, 1983, 1985
- Guest Lecturer, Marine Microbiology, University of Maryland. 1990
- Instructor, Shoals Marine Laboratory (Cornell/University of New Hampshire). <u>Marine Microbiology</u>. 1987, 1990
- Instructor, Dauphin Island Sea Lab, Marine Biology, 1992, 1993, 1994, 1995
- Instructor, University of South Alabama, Marine Microbial Ecology, 1993, 1995
- Instructor, University of South Alabama, Marine Zooplankton Ecology, 1994
- Instructor, University of Connecticut, <u>Introductory Biology</u> (majors' course), 1995, 1996, 1997, 1998, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007
- Instructor, University of Connecticut, Stamford, Oceanography, 1995, 1996, 1998, 1999
- Instructor, University of Connecticut, Stamford, <u>Coastal Environments of Southern New England</u>, 1996, 1997
- Instructor, University of Connecticut, Stamford, Introduction to Ecology, 1998
- Instructor, University of Connecticut, Avery Point, <u>Coastal Systems Science II</u>, 1999, 2000, 2001, 2002, 2003, 2004
- Instructor, University of Connecticut, Avery Point, Coastal Systems Science I, 2004, 2005, 2006, 2007
- Instructor, University of Connecticut, Avery Point, Marine Biology, 2000, 2001, 2003, 2004

Supervisor for research projects in the NSF-funded Research Experience for Undergraduates Program: summer 1988 (at the Inst. of Ecosystem Studies); summer 1990,1991 (Ches. Biol. Lab); summer 2005 (UConn).

M.S. students supervised: C. Alan Foster (1996); Patrick Griffin (1998); Stacey McLeroy (1997); Carol Rosetta (2002); Katharine Haberlandt (2007)

Ph.D. students supervised: Barbara Costas (current); Donald Schoener (current)